



Planning and Investment in Military Related R&D

**NDIA Science & Engineering Technology
Conference**

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LOCKHEED MARTIN

**Dr. Malcolm R. O'Neill, CTO
Lockheed Martin Corporation**



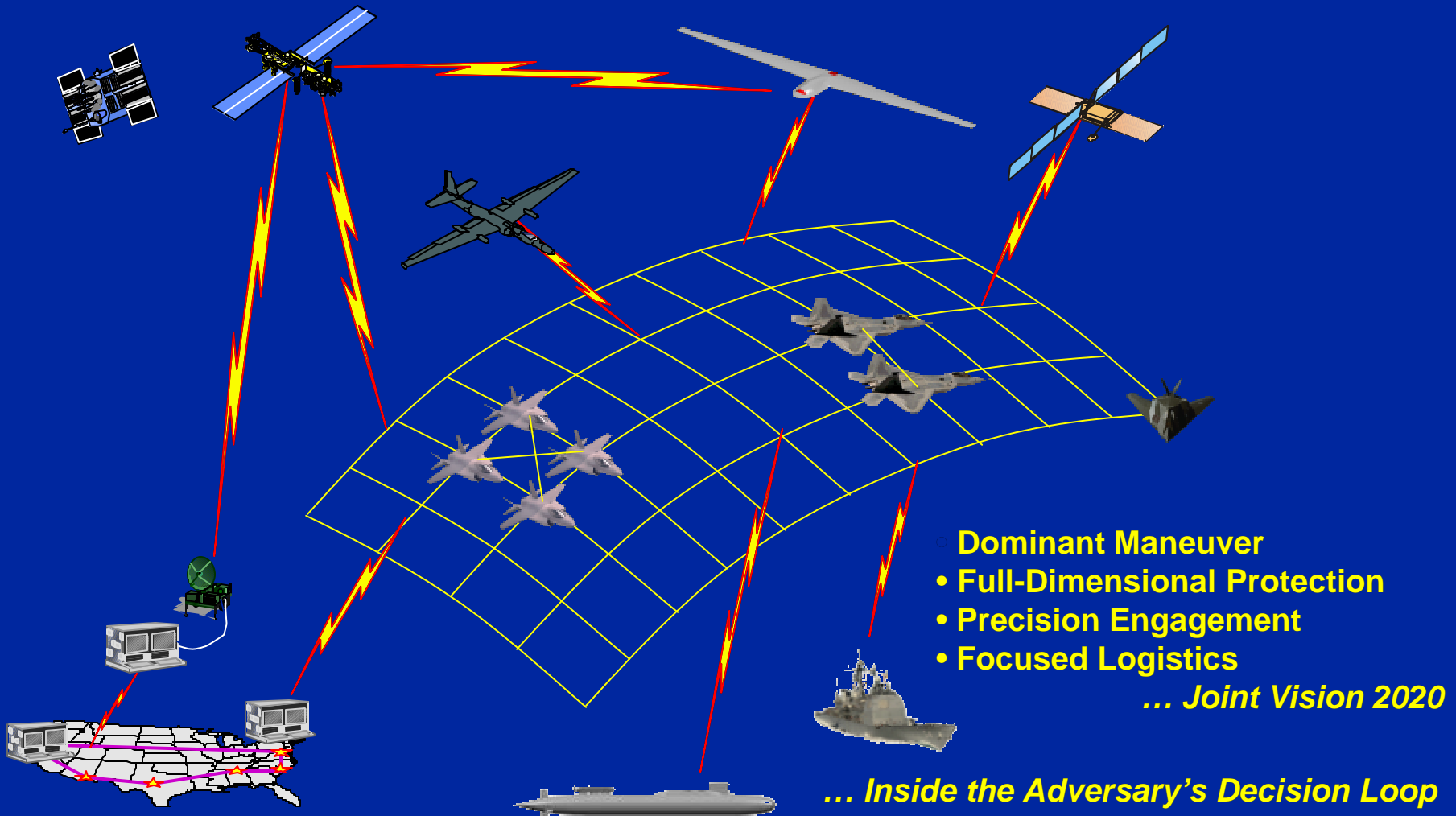
R&D Investment for Military Systems

- **Working with the Customer on Technology Transformation**
- **Industry Best Practices**
- **Lessons Learned**

War Fighting in the 21st Century



Future Warfighting Blueprint Based on an Architectural Perspective ... Operational ... Systems ... Technical



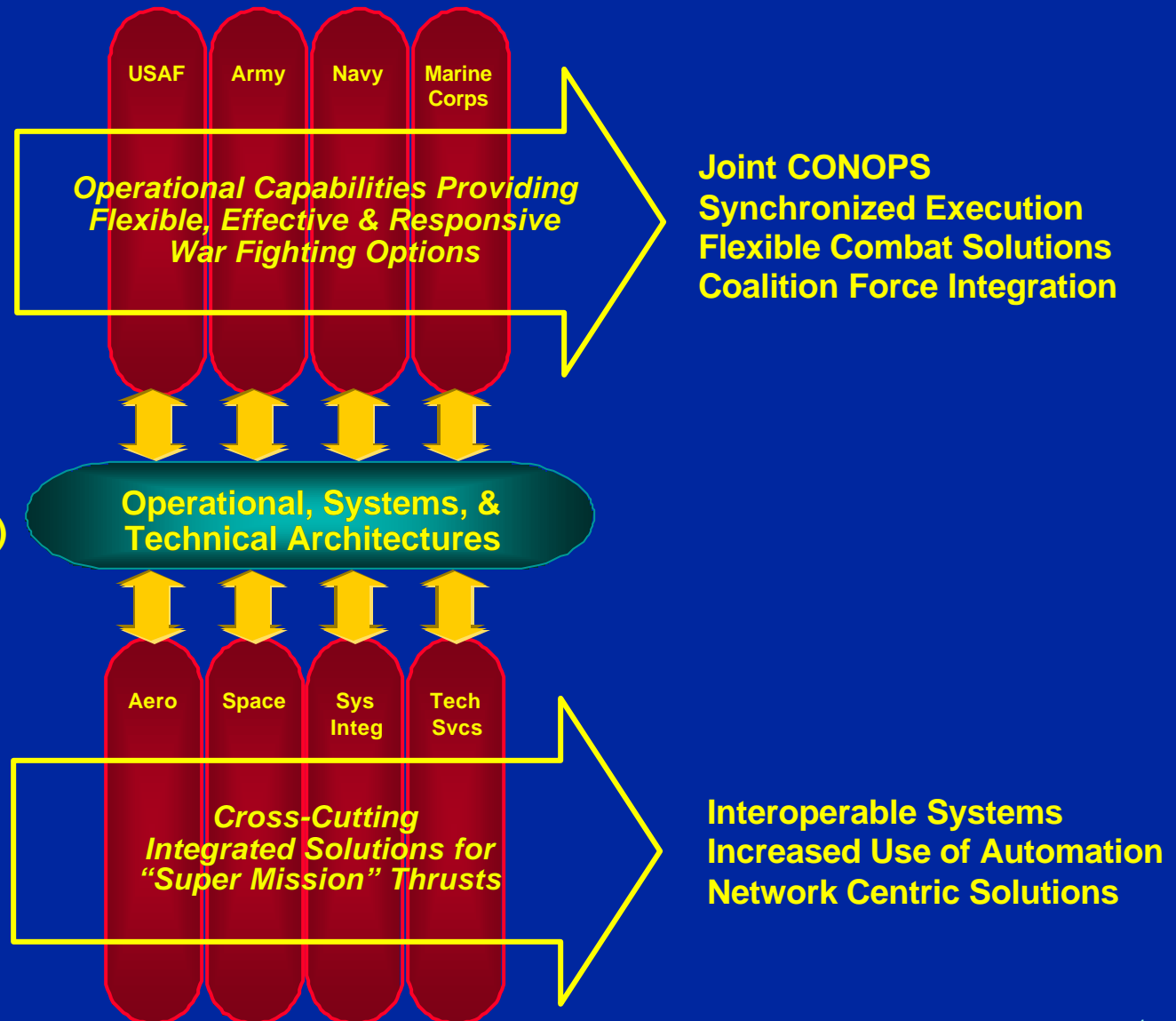
A New Level of Integration



Government - DoD

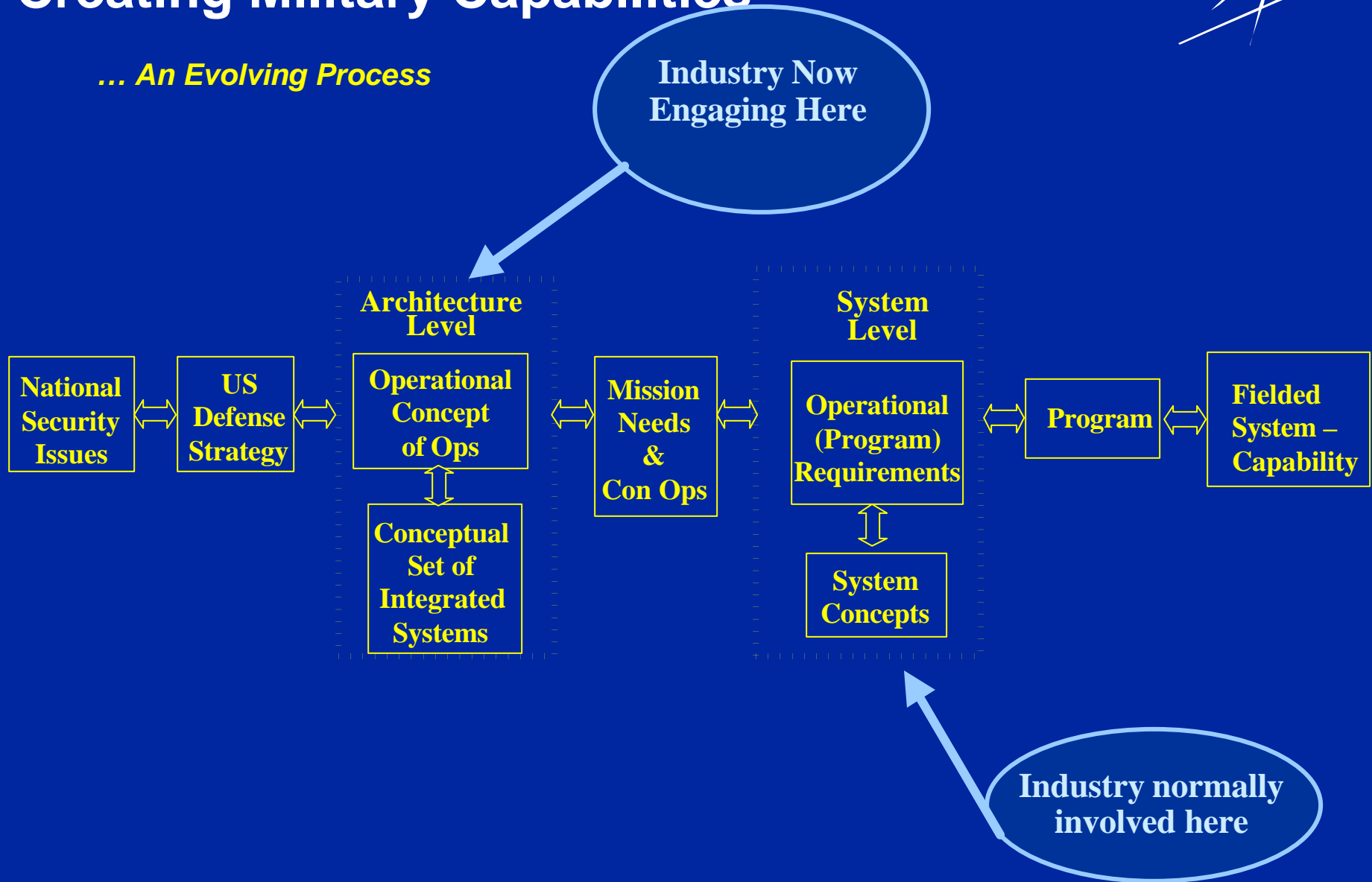
- Goldwater Nichols Act
- Coalition Operations
(Desert Storm, Bosnia,...)
- Defense Strategy (JV2020)
- Joint Forces Command
- September 11th Response

Industry



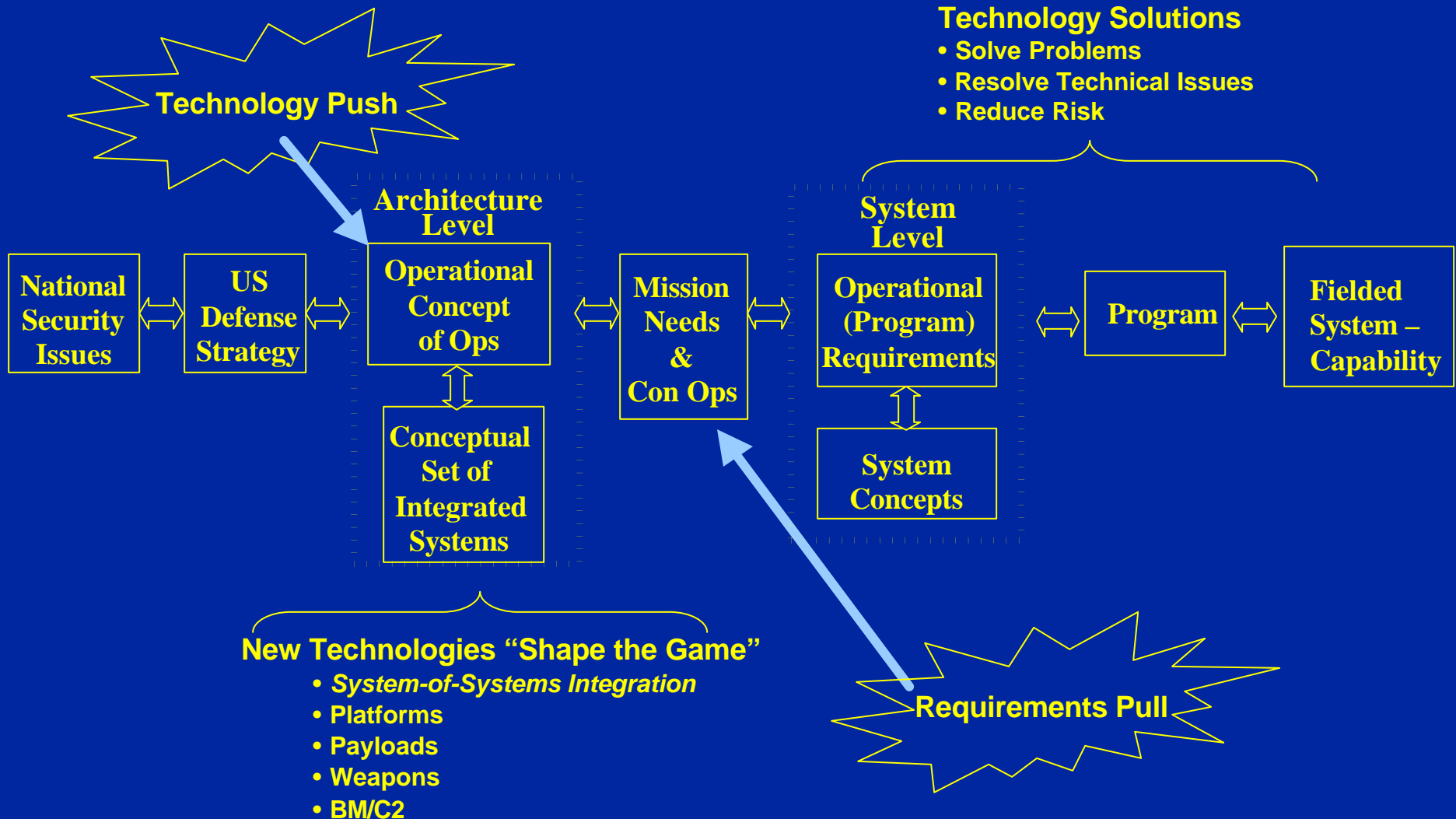
Creating Military Capabilities

... An Evolving Process



Creating Military Capabilities

... An Evolving Process



Industry Best Practices



- **Technology Readiness Level Assignment, Tracking and Planning**
- **Spiral Development and Planned System Improvements**
- **Rapid Prototyping, and Residual Operational Capability**
- **Make/Buy and Partnering**
- **Portfolio Balancing**
 - **Evolutionary/Revolutionary**
 - **IRAD/CRAD**
 - **Manufacturing Technology**

Technology Readiness Level Assignment, Tracking & Planning



- **Basic Technology Research:**

- Level 1: Basic principles observed and reported

- **Research to Prove Feasibility:**

- Level 2: Technology concept and/or application formulated

- Level 3: Analytical and experimental critical function and/or characteristic proof of concept

- **Technology Development:**

- Level 4: Component and/or breadboard validation in laboratory environment

- **Technology Demonstration:**

- Level 5: Component and/or breadboard validation in relevant environment

- Level 6: System/subsystem model or prototype demonstration in a relevant environment (ground or space)

- **System/Subsystem Development:**

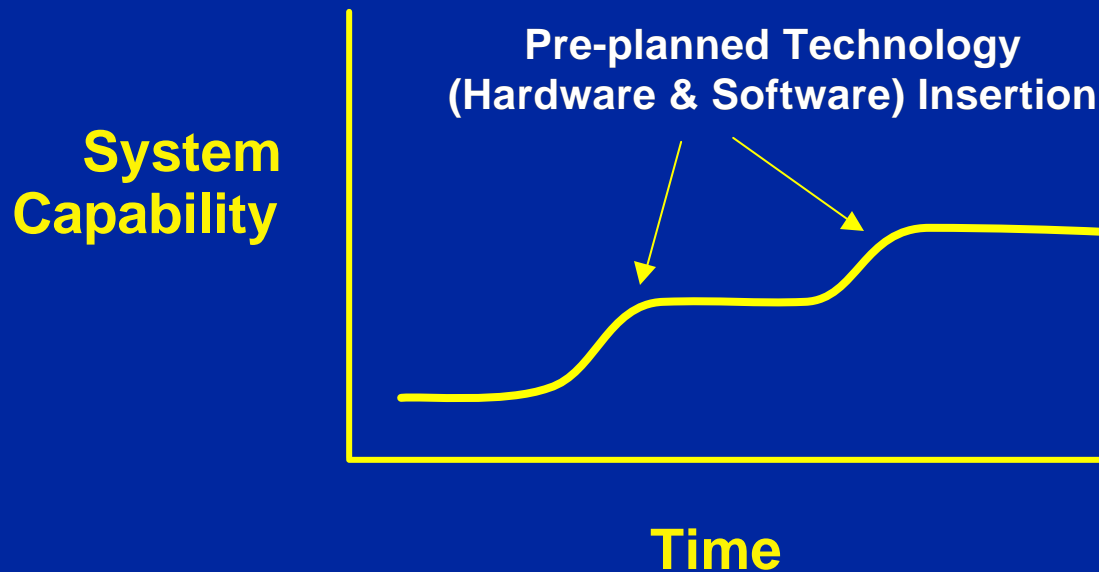
- Level 7: System prototype demonstration in a space environment

- **System/Test Launch & Operations:**

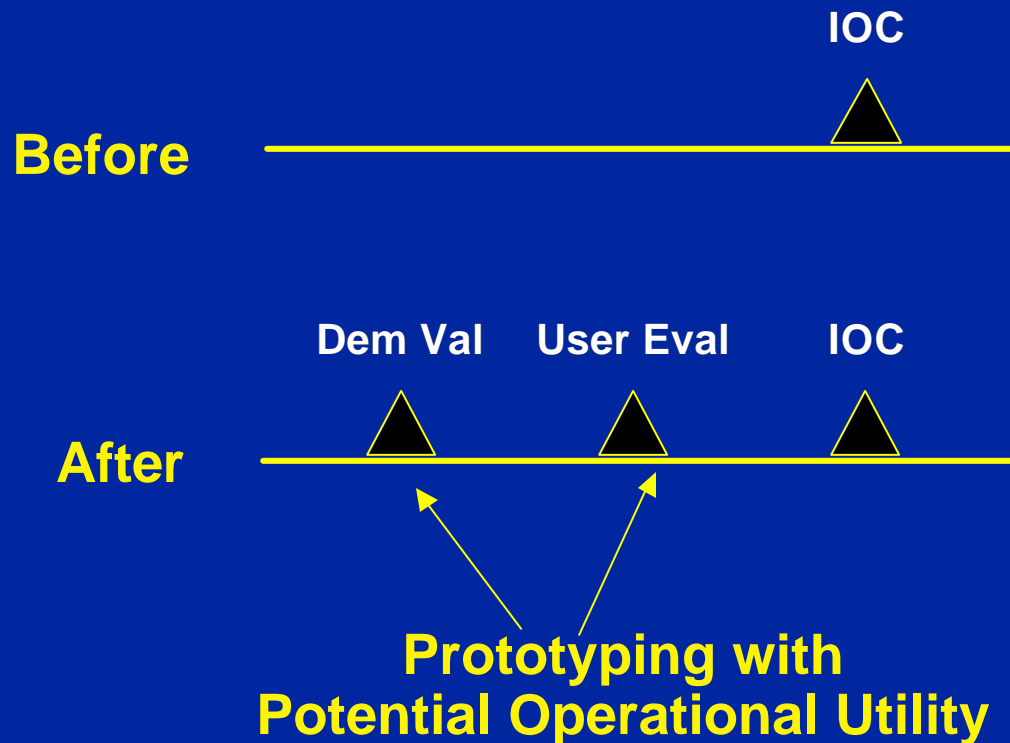
- Level 8: Actual system completed and “fight qualified” through test and demonstration (ground or space)

- Level 9: Actual system “flight proven” through successful mission operations

Spiral Development and Planned System Improvements



Rapid Prototyping and Residual Operational Capability



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Industry Lessons Learned



- **Return On-Investment Metrics**
- **COTS Technology**
- **Commercialization/Technology Mining**
- **Corporate R&D Labs/Centers**
- **IRAD Mortgaging**

Conclusion



- **Customer must be included early-on**
- **Observing best practices and lessons learned will lead to mission success**